



R&D activities within the UK tend to be highly clustered

Incentivising investment

More could be made of the UK's research strengths in trade and investment discussions.

Address structural barriers

Access to high-level skills

Current trends

in R&D

historical under-investment

increasing R&D spending

Business investment in R&D accounts for about two-thirds of total R&D investment in the UK.

1 CBI Innovation Survey 2016. http://www.cbi.org.uk/cbi-prod/assets/File/CBI%20Innovation%20Survey%202016_%20results.pdf

2 CBI Innovation Survey 2016. http://www.cbi.org.uk/cbi-prod/assets/File/CBI%20Innovation%20Survey%202016_%20results.pdf

3 Engineering profession responds to government's industrial strategy proposals, <http://www.raeng.org.uk/news/news-releases/2017/april/systems-not-silos-new-industrial-strategy-must-del>

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